

NITIN WADHWANI

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Certifications

- **CFA Level 1 Passed (Above 90th Percentile), CFA Institute, February 2024**
- Financial Markets & Financial Modelling from Maheshwari Institute, Indore
- NISM XV- Research Analyst

Educational Qualifications

- MBA (Finance and Marketing), Sage University, Indore, 2024
- B.Com.(Foreign Trade), Shri Vaishnav college of commerce, Indore, DAVV University, 2022

Professional Experience

Current Employer- Moksha Financial Services, Indore

Mar'25 – Apr'25

Designation- Assistant Credit Analyst

Key Responsibilities

- Evaluated financial statements and business models to assess creditworthiness and growth potential of SMEs
- Assisted in structuring financing solutions, focusing on risk mitigation and capital efficiency
- Support loan underwriting by reviewing collateral, repayment capacity, and industry trends.
- Work closely with senior analysts and relationship managers to structure financing solutions.
- Drafted detailed investment and credit memos for internal and external stakeholders

Previous Employer- Salasar Group, Indore

Sept'21- Feb'25

Designation- Assistant Accounts & Finance Manager

Key Responsibilities

- Supported project financing and debt syndication by preparing credit proposals and coordinating with multiple lenders.
- Prepared Financial Statement including balance sheet, profit & loss statement and tax audit reports of group companies during audit season
- Supervised a team of accountants and to ensure that books of accounts are maintained properly
- Liaised with auditors and tax consultants to ensure smooth completion of statutory audits and financial filing

Previous Employer- Tech Exchange, Indore

Oct'19- Nov'20

Designation- Accounts Executive

Key Responsibilities

- Maintain accurate and up-to-date financial records, including ledgers and journals.
- Communicating with vendors through mails and calls
- Bank Reconciliation and vendor statement reconciliation

Key Skills:

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- Financial Modelling, Financial Statement Analysis, Industry Analysis, DCF Valuation, DDM, Company Analysis, Relative Valuation, Due-diligence, Report Writing, Equity research.
 - MS Excel, MS Office, Taxation, Accounting, auditing, Team handling, Problem solving

Achievements

Received Excellent feedback award from top management of Salasar group during the 14th foundation day of group in October' 2022