Meet Parmar

Date of birth: 03/05/2001

Mobile number: 7486940612

Email: parmaarmeet53@gmail.com

Current location: Palanpur, Gujarat

Career Objective

To accelerate career in the field of Financial Services where I can utilize my education, skills and knowledge and experience.

Academic Profile

→ Master of Business Administration

Ganpat University - CMSR 07/2021 – 05/2023, Ahmedabad, Gujarat, India Financial Services

→ Bachelor of Commerce

Hemchandracharya North Gujarat University 06/2017 - 09/2020, Palanpur, Gujarat, India Accounting

Professional experience

\rightarrow <u>current</u>

Founder of Maruti Enterprise

- We are channel partner of various private sector Banks and financial institute and providing a construction equipment loans
- Oversee all aspects of business operations, including client acquisition, loan approval processing and financial management.
- Established and maintained strong relationships with clients, Dealers and financial institute to ensure seamless service delivery.
- Implemented strategies to enhance business growth and profitability for business.

→ <u>HDFC BANK</u> - <u>Personal Banker</u>

May 22,2023 to January 24,2024

- Providing Personalized banking service to clients. Assess and address client financial needs and inquiries.
- Collaborate with team members to achieve branch targets and enhance customer satisfaction.

Internship

\rightarrow Intern

Lakshmishree Investment & Securities Pvt. Ltd

06/2022 - 08/2022, Palanpur, Gujarat, India

Survey, developing Communication skills and Interpersonal skills as well as dealing with Clients for Financial Products (Fresh and Existing). I attended various telephonic Conversation and get to know about different type of people and their perception towards Securities Market.

Projects handled

- → A study on Mutual Fund awareness: an approach amongst generation Z

 A study on Mutual Fund awareness for generation z using Primary data and collection of data through surveys.
- → A Study of Retail Investor Awareness Towards Equity Investment.

The main objective of the study was to examine the satisfaction level of customers towards Equity investment.

Certification

- → TCS Soft skill
- → Tally ERP 9

Skills

- → Team player
- → Problem solving
- → Interpersonal skills

Language Proficiency

→ Hindi Read, Write and Speak
 → English Read, Write and Speak
 → Gujarati Read, Write and Speak

