

Sagar Jawalekar

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Profile

Well-seasoned in both equity trading and analysis and with a solid foundation in proprietary trading firms. Skilled in both equity and option market review, using basic and detailed analysis to guide trading decisions. Astute in order routing, ECNs, and managing risk. Owns a broad knowledge of financial tools and a history of refining trading strategies for the biggest return. Solid in analytical ability, superior in communication, and dedicated to keeping up with market trends.

Skills & Abilities

- Market Analysis
- Technical Analysis
- Fundamental Analysis
- Trading Strategies
- Risk Management
- Order Routing and Execution
- Portfolio Management
- Financial Modeling

Tools

- Bloomberg Terminal
- Trading View
- SEC EDGAR
- Quant Connect
- Portfolio Management Software
- Microsoft Excel

EQUITY ANALYST | ESSOS CAPITAL MANAGEMENT | SEPTEMBER 2016 – DECEMBER 2018

I worked at Essos Capital Management as an Equity Analyst. There, I looked at stocks and took care of client portfolios. I did deep-dive research and found out about possible investment chances. I used financial models and market research to make smart suggestions. Also, I told clients about investment plans and how their portfolios were doing. This helped them manage their money better.

EQUITY TRADER | CAPSTONE SECURITIES ANALYSIS | JANUARY 2019 – SEPTEMBER 2021

At Capstone Security Analysis, I was an Equity Trader. My job was to study market data, news, and charts. I used this information to trade for the company. The aim was to make money. I used my knowledge

about markets and managing risks. This helped me make good choices that improved our trading strategies. By watching closely and analyzing, I helped make the company's investments profitable.

EQUITY TRADER | GEMSCAP GLOBAL ANALYST | OCTOBER 2021 – JANUARY 2024

I was an Equity Trader at GemsCap Global Analyst. My job involved examining market data, news, and charts. Using this information, I made trades for the company. The aim was to make money. I also used my knowledge of market analysis and risk management to improve our trading strategies. Another part of my job was to mentor new traders. I gave them advice and help to get better at their job.

Portfolio Analyst | Cleaerspot.ai | April 2024 - Working Here

I am currently managing and allocated company funds into the US stock market, actively identifying and investing in opportunities to generate alpha and deliver consistent outperformance against benchmark indices. Conducting in-depth analysis of companies to identify high-potential investment opportunities, driving superior returns for the firm.

Education

FERGUSON COLLEGE PUNE, BA ECONOMICS (2013 - 2016)

Certificate

NISM Series – VIII Derivatives

NISM Series – XV Research Analyst

OPTION 101 AKUNA CAPITAL

Activities and Interests

Chess, Global macro, hiking, Politics.

