

DEEPTESH MEJARI

EQUITY RESEARCH ANALYST IN (ALTERNATIVE INVESTMENT FUNDS)

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Navi Mumbai

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SKILLS

- **MS Office** MS Excel, MS Word, MS PowerPoint
- Equity Research
- Technical Analysis
- AIFs(Alternative investment fund)
- Mutual Funds
- NAV/AUM Calculation
- Finance Forecasting
- MIS
- Portfolio Management

EDUCATION

**BFM - UNIVERSITY OF MUMBAI
(2020-2023)**

Graduated From - S.I.E.S College of arts, science and commerce

CGPA - 8.1

Field of Graduation - Financial Market

LANGUAGES

- Hindi
- Marathi
- English
- Kutchi

EXPERIENCE

Equity Research Analyst (Full -Time) (February 7th 2024 - Till Date)

Ativir Securities Limited

- Stock analysis by Regression method
- Preparing Equity Reserch Reports
- SEBI Compliances(QCR) for Cat-1 & updated Master Circular
- Financial statement Analysis of stock by DCF method
- Analysing Market index, eg- Mid-cap Nifty, Sensex
- Maintaining Daily/Monthly MIS report of the fund
- Mutual funds, Listed equity Realisation and Unrealised gain calculation
- Bank reconciliation

Finance Analyst - (Internship) (September 2023 - January 2024)

Inspirigence Advisory LLP

- Experience in doing NAV, AUM & Divided for the fund
- SEBI reporting- Cat -II & Cat- all fund
- Maintaining Daily/Monthly MIS report of the fund
- CKYC/Onboarding
- Mutual funds, Listed equity Realisation and Unrealised gain calculation
- Bank reconciliation

Forex Analyst at Thomas Cook India limited (Internship)- 6 Months

- Forex Analysis
- CKYC
- Accounting & Sales
- Branch Operations

CERTIFICATION

- Global Banking &Market - HSBC Bank
- Investment Banking - Bank of America
- Global Finance and Business Management - JP Morgan and Chase
- (AAPC) Investment banking virtual reality - CITI Bank
- Technical analysis in Forex Market - Coursera

MORE ABOUT ME

- Club Level Cricket Player
- Guitarist