# Somik Gupta



## **Contact**

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# Date of Birth

02/10/2001

### Languages

- English
- Hindi (Mother Tongue)

### **Hobbies**

- Analyzing Candlesticks Charts
- Travelling

## **Skill Highlights**

- Teamwork
- Resource Delegation
- Equity Research
- Financial Modelling

#### **Career Objective**

To be associated with an organization which will provide me an opportunity where I can use my knowledge and skills to achieve organization goal.

#### Summer Internship Project

Company: CSB Bank Ltd.

**Project Title:** Cross-selling of financial products and analysis of the banking industry.

Duration: 27/02/20223 to 27/05/2023 Description:

- Interaction with customer and provide support to the bank customer service team for generating business.
- Assist in the daily operations of the bank, such as processing transactions, managing records, and coordinating with other departments.
- Participation in marketing campaigns, creating promotional material and help in developing strategies to attract new customers.
- To study about the financial requirements of SME; "Iron and Steel Industry".

#### **Education**

| Course with<br>Specialization | Institute/College   | University/<br>Board | Year | % /<br>CGPA |
|-------------------------------|---|----------------------|------|-------------|
| PGPM                          | ICFAI Business  | ICFAI Business       | 2024 | 7           |
| (Finance)                     | School, Pune  | School               |      |             |
| B.Com                         | AISECT College of<br>Professional<br>Studies, Indore<br>(M.P.)  | D.A.V.V. (M.P.)      | 2022 | 74          |
| XII                           | Unique Public<br>Higher Secondary<br>School, Barnagar<br>(M.P.) | M.P. Board           | 2019 | 77          |
| х                             | Unique Public<br>Higher Secondary<br>School, Barnagar<br>(M.P.) | M.P. Board           | 2017 | 65          |

#### Certifications/Achievements

- Certification in Financial Market and Financial Modelling, from Maheshwari Institute of Careers & Research, Indore (2022).
- Certification in Technical Analysis, Maheshwari Institute of Careers & Research, Indore (2022).
- Certification in Option Trading, from Upsurge club (2023).
- Bloomberg Market Concepts Course, from Bloomberg for Education (2023).