

Summary

I am a PGDM Finance graduate skilled in fundamental analysis and market monitoring. I am proficient in long-term investing, stock identification, and adapting to market dynamics. My interests lie in portfolio management, alternative investments, and risk management.

Experience & Internship

Fortress Infracon Limited

Executive

MAY 2024 - JUNE 2024

- Implement business strategies for government, private, and international clients.
- Build and maintain customer relationships.
- Prepare presentations, MIS, and reports.
- Coordinate with business heads and project managers.

Arihant Capital

Finance Intern

JUNE 2023 - JULY 2023

- Gained exposure to the functioning of Trading Software in real-time market conditions.
- Developed an understanding of Mutual Fund Business & Investments.
- Participated in Portfolio Construction & Management activities.

Rahul M Shah & Associates

Intern

APRIL 2023 - JUNE 2023

- Conducted research on investment trends, market developments, and financial instruments.
- Provided support in preparing presentations and reports for clients.

Projects

Analysing the Banking Sector: A Combined Approach of Fundamental and Technical Analysis

- Assessed banking stocks for value and growth potential.
- Analysed banking sector trends for optimal entry and exit points and gauge market sentiment.

Optimizing Wealth: A Risk-Neutral Approach to Diversified Investments

- Formulated an allocation strategy based on risk-neutral principles.
- Conducted thorough research and analysis on diverse asset classes.
- Constructed a diversified portfolio with the available funds.

Analysis of the 3 companies in the India's FMCG sector

Conducted financial, ratio, and technical analysis.

Finlatics Equity Research Project

Created, managed, and maintained a real-time simulated portfolio on BSE 500 listed companies.

Education

N.L.Dalmia Institute of Management Studies & Research

2022 - 2024

Post Graduate Diploma in Management -

K.P.B Hinduja College of Commerce

2019 - 2021

Masters of Commerce -

Guru Nanak Khalsa College of Arts, Science & Commerce

2016 - 2019

Bachelor of Accounting & Finance -

CERTIFICATIONS

- NCFM Certification in Technical Analysis Module
- NISM Series V-A: Mutual Fund Distributors Certification Examination
- Bloomberg Markets Concepts
- CFA Investment Foundation Program
- Advanced Excel by Edupoint
- Technical Analysis by Zerodha Varsity
- Basics of Financial Market by Elearnmarkets

Skills

Report Writing | MS Excel | Microsoft PowerPoint

IPO ANALYSIS

Analysed IPO of Nykaa and Mankind Pharma and determined investors absolute return from IPO.