



SUMMARY

Highly motivated and professional finance individual with over 2 years of experience providing high-level support to senior executive. Proficient in managing calendars, organizing meetings and events, and communicating with internal and external stakeholders. Possess exceptional communication and interpersonal skills with a proven ability to work independently and as part of a team. Looking for better opportunity to contribute as equity research associate.

EDUCATION

Deviprasad goenka management college

Bachelor's Degree in Journalism
2019 – 2022

Universal buisness school

Masters in Buisness Administration(Financial management)
2024 – Present

SKILLS

- Strong organizational and time-management skills
- Exceptional communication and interpersonal skills
- Ability to work independently and as part of a team
- Detail-oriented and able to handle multiple tasks simultaneously
- Experience in analysis of financial statements.

CERTIFICATIONS

- NISM-SERIES-VIII EQUITY DERIVATIVES
- NISM-SERIES-VA MUTUAL FUND DISTRIBUTER.
- NISM-SERIES-XV - RESEARCH ANALYST.
- RISK MANAGEMENT FROM NEWYORK INSTITUTE OF FINANCE

PROFESSIONAL EXPERIENCE

Equity advisor cum dealer

5 Paisa.com | 2022- 2023

- End to end customer relationship management, advising clients with regard to their investments.
- Placing orders on clients behalf and confirming on recored line.
- Coordinate and schedule meetings online.

Relationship manager

ICICI Prudential Mutual funds | 2023 - Present

B2C sales

- Managed calendars, scheduled appointments, and arranged meetings and conferences
- Analysing current finances and understands investor's goals.
- Prepare presentations to help them select mutual fund accordingly and open the door to create wealth.

Relevant training

- Worked as Buisness Journalist
- Love to know how Global markets works.
- 4 years of self gained knowledge in stock market.
- Conduct research and make annual reports self.