

# AMIT SINGH RANA

## EQUITY RESEARCH ENTHUSIASTS

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### SUMMARY

Equity Research Enthusiast with a strong foundation in **Equity Research**, researching securities, analyzing market trends, and providing actionable investment recommendations. Adept at **developing and presenting comprehensive research reports** that drive strategic investment choices and maintaining a deep understanding of the **financial services industry**.

### SKILLS

**Core Expertise:** Investment Banking, Equity Research, Private Equity, Financial Statement Analysis, Industry Analysis, Company Analysis, Equity Markets, Investment Research Tools, Portfolio Management, Stakeholder Management.

### EDUCATION

**Jamshedpur Co-Operative College, Jamshedpur**

**2022**

Course Name: Bachelor of Commerce

**Kolhan Inter College Chaliyama, Jamshedpur**

**2019**

Course Name: Intermediate of Science

### EQUITY RESEARCH BOOTCAMP

**Equity Research Certificate 2024' The Valuation School**

- Gained hands-on experience in quantitative analysis, developing investment models and analyzing stocks to assist portfolio managers.
- Gained skills and knowledge required to excel in the field of equity research including Financial Statement Analysis, Industry Analysis, Company Analysis, Financial Modeling, Equity Markets, Investment Research Tools, and Portfolio Management.
- Understood the key industry drivers and sources of information for industry analysis, Company Analysis, the Fundamentals of Risk and Return, Valuation Principles, and the philosophy of various Corporate Actions.

### NISM XV - Research Analyst Certification

Learned the basics of Indian Securities Markets and different terminologies used in equity and debt markets, top-down and bottom-up approaches to fundamental research, and the qualities of a good research report.

Gained exposure in the principles for micro and macro-economic analysis, the sources of different information for analysis, and the various macroeconomic variables affecting the analysis.

### PROJECTS

**Equity Research - Equity Research on Infosys Ltd ( <https://t.ly/ORFQt> )**

Conducted comprehensive Equity Research, encompassing financial statement analysis, and industry benchmarking, providing valuable insights for investment decisions.

### VIRTUAL EXPERIENCE

#### JPMorgan Chase - Asset Management Job Simulation

Introduction to J.P. Morgan Asset Management Identify Unique Investor Profile Propose Suitable Investment Portfolios Recommend Stocks to Your Two Clients Calculate the Portfolios' Key Performance Indicators Update Client on Portfolio's Performance and Future Outlook

#### Bank of America - Investment Banking Virtual Experience Program

Understanding the Company Historical Financial Performance & SWOT Analysis Strategic Alternatives Available to the Company Financial Modeling Communicating Successfully The Art of Building Long-Term Relationships

#### New York Jobs Ceo Council - Financial Analyst Job Simulation

Financial analysis of BigTech Company Communicate your understanding of Big Tech Company