

JUNAID KAZI

CONTACT

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EDUCATION

CFA® Program participant

CFA Level 2 Candidate

Bachelor of Management Studies

Specialization in the field of Finance

Grade- A+

Year 2021-2024

Higher Secondary Certificate (HSC)

Bhavans College

Secured 88%

Year 2021

SKILLS

Microsoft Word

Microsoft Excel

Financial Analysis

Financial Modelling

Financial Ratios

Market Research

Industry Analysis

PROJECTS

Prepared a 70 pages project report in the final year of graduation (2024) on “A Study on Non - Performing Assets in India”.

PROFILE

Possess a strong communication and presentation skills to effectively communicate complex financial data. Ability to conduct financial analysis and generate insightful research reports.

CERTIFICATIONS

Bank of America Investment Banking Program

- Identified an ideal acquisition target for a client based on a SWOT analysis and assessment of their strategic criteria.
- Constructed a DCF model to calculate the implied equity and share value of the acquisition target.
- Created a company profile summarizing all key information about the target.

JPMorgan Chase Investment Banking Program

- Identified an ideal M&A target for a client based on an assessment of their strategic and financial criteria. Constructed a DCF
- model to calculate the valuation of the M&A target and adjusted the model to account for a competitor bid and supply chain interruption. Created a 2-pager for
- the client containing a company profile and summary of the auction process.

Corporate Finance Institute

Excel Fundamentals - Formulas for Finance

- Excel for Financial Modelling
- Advanced Excel (Vlookup, Pivot Tables)
- Financial Analysis