

Career Objective: To work in a versatile work environment which provides me the opportunity to sharpen my skills and expand the horizon of my knowledge while contributing to the symbolic growth and success of the organization.

D,9 307/308 Neminath Apartment,
Sarvodaya Nagar Mulund West
Mumbai-400080

EDUCATION

MBA (Finance)

Kohinoor Business School

2018 – 2020

Master of Commerce

University of Mumbai

2018-2020

Bachelor Of Management Studies

Mulund College of Commerce

2015 - 2018

- Conducted in-depth company profiling for various investment firms, ensuring comprehensive understanding and analysis

Aditya Birla Sun Life Insurance

Management Trainee

02/05/2019 – 06/07/2019

- Creating Financial plans, Working on goal setting & mapping in wealth Management
Project Title: A study of Aditya Birla Sun Life products with comparative analysis of other insurance companies.
- Learning: Understanding the types and importance of different insurance products offered to people by Aditya Birla Sun Life Insurance

WORK EXPERIENCE

MUFG Pension and Market Services

Senior Research Analyst

04/2024 – Present

Research Analyst

06/2021 – 03/2024

- Setting up and preparing daily reports on custodial proxy solicitation campaigns. Companies audit and creating company research report writing on Investment methodology & style
- Assisting investors and company representatives with investors relations queries and data through secondary market research & factset data
- Supporting the CRM team to maintain the investor relation database into the system by adding new clients or companies as well as logging in the meetings and creating briefing books
- Auditing the Investor relation database & generating Share registry board report

Team Management Services

Intern

04/2017 - 05/2017

- Led corporate refinancing & restructuring of syndicated loan deals across M&A. Collaborated with team to develop various leveraged financing deals by analyzing pricing level.

Extracurricular Achievements

- Created awareness about Measles-Rubella vaccination under Dayitva, as a part of social outreach.
- Member of the Alumni Committee in Kohinoor Business School.
- Won in a Paper Presentation competition.

Industry Immersion Project

- Banking Sector in India
- Research Report on Portfolio Management Services in India - Analyzed and interpreted the systematic risks and tying back the returns thus measuring the Risk/Return ratio and evaluating the top investment schemes.