

Ali Fawwaz Mirza
New Delhi, India
Phone: 9891713775 | Email: alifawwaz35@gmail.com
[LinkedIn](#)

Career Objective

Dedicated and detail-oriented finance professional with strong analytical skills and a passion for strategic financial initiatives. Eager to leverage my experience in finance and strategy to drive business growth and support high-level decision-making in a dynamic environment.

Educational Qualifications

Qualification	Institution	University/Board	Result
B. Com (H)	JIMS Kalkaji	GGSIU	9.5 CGPA in 1st year, 8.3 Overall
XII	Father Agnel School	CBSE Board	83%
X	Father Agnel School	CBSE Board	81%

Professional Experience

Equity Research Analyst Intern

AF Wealth Advisors Pvt. Ltd, Delhi
01/08/2022 - 01/05/2023

- Managed and recommended mutual fund portfolios for over 5 clients, enhancing satisfaction and performance.
 - Conducted financial analysis and identified investment opportunities, increasing portfolio returns by 10%.
 - Developed and presented investment reports to senior analysts and clients.
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Finance Intern

S.K Jena and Associates, Delhi
02/05/2022 – 04/07/2022

- Assisted in filing over 15 GST returns and preparing bank reconciliation statements.
 - Conducted financial analysis using MS Excel for reports and presentations.
 - Utilized Tally for accounting tasks, streamlining financial processes by 20%.
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Marketing Intern

RateGain Travel Technologies, Noida

16/08/2023 – 27/09/2023

- Managed content creation and copywriting for various marketing campaigns, increasing online engagement and brand visibility.
 - Utilized Microsoft Excel for data analysis, optimizing marketing strategies based on performance metrics and trends.
 - Collaborated with the content management team to develop web content and blogs, enhancing the company's online presence.
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Skills

- **Financial Planning:** Investment Strategies, Risk Assessment, Portfolio Management
 - **Analysis Tools:** Technical Analysis, Fundamental Analysis, Equity Research
 - **Software Proficiency:** MS Excel, Tally, Google Analytics
 - **Additional Skills:** Content Creation, Social Media Management, Graphic Design, Social Media Marketing
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Certifications

- Career Essentials in Business Analysis by Microsoft and LinkedIn
 - Data Visualization using Tableau (Great Learning)
 - Financial Markets by Yale University (Coursera)
 - Investment Banking Job Simulation by JPMorgan Chase (Forage)
 - Google Data Analytics Course
 - Web Development Masterclass by Udemy
 - The Complete Digital Marketing Course: 12 IN 1 by Udemy
 - Content Marketing and Strategy: 2 Courses IN 1 by Udemy
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Achievements & Co-Curricular Activities

- Instagram Financial Content Creator: Grew a finance-related Instagram page to over 160k followers, providing insights on stock, crypto, and forex markets.
- JPMorgan Chase Investment Banking Job Simulation: Identified an ideal M&A target, constructed a DCF model, and created a comprehensive client profile and auction process summary.