

Naman Jain

✉ namanjain391@gmail.com ☎ 8450944478 📍 17/A Sahakar Sadan, 421201 Dombivli (E)

🌐 <https://www.linkedin.com/in/naman-jain-110b8a217/>

📁 PROFESSIONAL EXPERIENCE

Assistant Manager SAP FICO Support, Reliance Jio

08/2022 – 06/2023

- Responsible for Designing finance products, Users interaction for a new business requirement.
- Developing Functional Specifications and Functional Testing of development requirements.

🎓 EDUCATION

Certified Financial Planner (CFP), FPSB India

2021 – 2022

Modules Completed:

- Risk Analysis & Insurance Planning
- Investment Planning
- Retirement Planning & Employee Benefit
- Tax Planning & Estate Planning
- Integrated Financial Planning

BAF, Mulund College of Commerce

2019 – 2022

83% / CGPA: 9.89

Subject Topper in Foundation Course in Sem 1

HSC, Jai Hind College

2017 – 2019

89.54%

Scored 97/100 in Book Keeping & Accountancy

SSC, St John High School

2004 – 2017

89.60%

Among Top 8 Students of the year

📁 PROJECTS

Constructed Financial Plan, as per FPSB Requirement

Detailed Project on Working Capital Management - College

🧩 OBJECTIVE

To work for an organization which provides me the opportunity to improve my skills and knowledge and to grow along with the organization objective.

🧠 SKILLS

Ability to work in team

Verbal & Written Communication skills

Quick Learner, keen to learn & improve skills

🏆 ACHIEVEMENTS & CERTIFICATES

FPSB® Investment Planning Specialist

FPSB® Retirement & Tax Planning Specialist

FPSB® Risk & Estate Planning Specialist

NISM 5A

Advanced Excel 2016

Automated Financial Accounting (TALLY)

🌐 LANGUAGES

English | Hindi | Marathi | Marwari

🔑 INTERESTS

Watching Movies | Playing Cricket |
Trying New Food

Currently Preparing For CFA Level 1