

Tejas Deshpande

Passed CFA Level 1

A finance enthusiast who is seeking career opportunities in the ever-dynamic sector of equity markets and asset management. Open to Job opportunities as an employee or intern in Sell Side Equity Research in metro cities for better exposure and experience.



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📍 Sangli, India

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WORK EXPERIENCE

Mutual Fund Distributor SR Investments

08/2022 - Present

Mutual Fund research & Advisory

Contact : Shubham Malani - +91-8668989034

Sangli

Finance Manager (Part time) Group Engineers

08/2022 - Present

Sangli

Finance Manager (Full time) Group Engineers

01/2017 - 08/2022

An SME that Specialises in Manufacturing and Supplying Material handling Equipments .

Working Capital mangement

- Managed Working Capital Account worth 1.5 Crore INR
- Ensured Debtors paid on time by continous Communication
- Brought Down Debtors days by Factoring / Bill Discounting
- Arranged Client & Suppliers Meet Every Year
- Was Responsbile for Job Costing of Spare Parts

Contact : Charuta Chinchore - 9765312777

Sangli

EDUCATION

Passed CFA Level 1 CFA Institute

12/2021 - 04/2024

Courses

- <https://credentials.cfainstitute.org/33092ae9-b479-4f54-bdf6-76d4ab7d9a6f#gs.bqmrbl>

PGDM Finance (Distance Learning)

Welingkar Institute of ManagementWelingkar Institute of Management

2019 - 2021

87%

Bachelor in Commerce (B.Com)

Chintamanrao College of Commerce

2016 - 2019

Courses

- Tally

Sangli

CERTIFICATIONS

Financial Modelling & Valuation, Fintree , Pune

NISM VA Mutual Fund Distributor

NISM VIII Equity Derivatives

NISM XV Research Analyst

NISM XXI-A-PMS Distributor

NISM XXI-B-Portfolio Managers

LANGUAGES

English

Full Professional Proficiency

Marathi

Native or Bilingual Proficiency

Hindi

Full Professional Proficiency

INTERESTS

Trading

Reading Candlestick Charts

Learning New Skills

Listening to Podcasts

Travelling