

# Chetan Agarwal

+91 7774889382 | agarwal.chetan2301@gmail.com | Pune 411012

## SUMMARY

Highly-motivated employee with desire to take on new challenges. Strong worth ethic, adaptability and exceptional interpersonal skills. Adept at working effectively unsupervised and quickly mastering new skills. Ambitious, career-focused job seeker, anxious to obtain an entry-level Financial Analyst position to help launch career while achieving company goals.

## SKILLS

- Portfolio Management
- Derivatives
- Equity Research
- Risk & Compliance
- Investment Banking
- Mutual Fund (Fund Management)
- Financial Modelling
- Investment Analysis

## EXPERIENCE

Assistant Manager, Narnolia Investment Advisors Pvt. Ltd., August 2023-Current

- Conducted product demonstrations to educate potential buyers effectively.
- Recruited, hired and trained new hires to optimize profitability.
- Recognized security risks to properly handle situations.
- Implemented marketing strategies to attract target audience attendance.

Relationship Manager, Laksh Investment & Financial Solutions, July 2021-August 2022

- Supported sales team members to drive growth and development.
- Analyzed stock market trends and identified potential trading opportunities.
- Monitored stock market trends and adjusted portfolio allocations accordingly.
- Monitored the stock market and identified profitable financial options trading opportunities.
- Monitored changes in the stock market to identify new opportunities for investments.

## EDUCATION AND TRAINING

Chartered Financial Analyst Level 1

Finance, CFA Institute, CFA Institute US Expected in November 2024

Post Graduate Diploma in Management

International Finance, ASM's Institute of Business Management & Research, Pimpri-Chindwad, Pune Expected in June 2024

Bachelor of Commerce

Business Statistics, Modern College of Arts, Science & Commerce, Shivajinagar, Pune November 2022

**CERTIFICATIONS**

- Microsoft Office (Advance Excel, Presentation, Word).
- Equity Research & Valuation
- Financial Modelling
- Equity Derivatives
- Commodity Derivatives
- Mutual Fund Distributor

**EXAMINATION**

- 2024, CFA Institute, CFA INSTITUTE, Pursuing
- 2024, ASM's Institute Of Business Management & Research, AICTE, Results Awaited
- 2022, P.E.S's Modern College of Arts, Science & Commerce, SPPU, 58.88
- 2016, S.S.P.M.S HSC, HSC, 51.23
- 2014, Vidya Bhavan School & Jr. College, SSC, 52.8

**LANGUAGES**

**Hindi:** First Language

<b>English:</b>	C1	<b>Marathi:</b>	B1
<div><div></div></div>		<div><div></div></div>	
Advanced (C1)		Intermediate (B1)	