C o n t a c t

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E d u c a t i o n

2023

PGDM Finance

MET Institute of Management

2021

BMS Finance

Smt. M.M.K College of Commerce & Economics

S k i l l s

Interpersonal Skills Communication Problem Solving Time Management Teamwork

L a n g u a g e

English Hindi Sindhi

Mohit Jainani

An enthusiastic and driven PGDM Finance student with a passion for financial analysis and a strong academic background. Possessing a sound understanding of corporate finance, investment analysis, and risk management principles. Possessing strong interpersonal skills and an ability to work collaboratively to achieve organizational objectives. Seeking a challenging role to leverage my skills and knowledge to drive business success and growth.

# Work Experience

Jan 2023 - November 2023 CrossPoint Partners LLC, NY

R e s e a r c h I n t e r n

Conducted extensive online research and analysis to identify suppliers in the United States in the paper, plastics, labels, and tapes industry.

Gathered information on top suppliers, their products, pricing, and delivery options, resulting in a 38% cost reduction compared to existing suppliers.

Managed time effectively and delivered high-quality research to inform

business decisions.

May 2022 - June 2022 CrossPoint Partners LLC, NY

R e s e a r c h I n t e r n

Explored the latest trends and advancements in the paper, plastics, label, and tapes industry.

Conducted hands-on experiments with new materials and researched innovative solutions.

Presented findings and insights to management, resulting in impressive returns on investments.

January 2024 - Present Precize, Mumbai

Investor Relation Associate

Initiate client outreach to discuss interest in the sale of unlisted shares.

Provide clients with comprehensive and up-to-date financial reports on the shares.

 Focus on fostering trust and building relationships through guidance

# C e r t i f i c a t i o n s

NISM Series V-A: Mutual Fund Distributors Certification Examination NISM-Series-V-B: Mutual Fund Foundation Certification Examination Financial Modeling (Pursuing)