Nisha Chaurasiya

CFA Level 1 Candidate

To obtain an exciting position in a company that prioritizes growth and innovation, where I can apply my finance and analytical skills to drive success.

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in linkedin.com/in/nisha-chaurasiya

EDUCATION

CFA Level 1 Candidate
CFA institute
11/2022 - Present   *Mumbai*

Bachelor Of Commerce (Bcom)
Shankar Narayan College , Bhayandar
2018 - 2021   *Mumbai*

Higher Secondary School Certificate (HSC)
Thakur College , Kandivali
2016 - 2018   *Mumbai*

Secondary School Certificate (SSC)
St. Thomas High School
2016   *Mumbai*

PROJECTS

Financial Modeling & Equity Research
○ Review My Proof of Work : linktr.ee/nishac0

WORK EXPERIENCE

Financial Executive Advisor
Motilal Oswal Financial Services Ltd
04/2021 - 09/2021   *Malad, Mumbai*
Generate brokerage, advise clients on equity portfolio, maintain relationships, focus on retention and new business. Stay updated, ensure compliance, cross-sell mutual funds, SIP, and PMS.

Investment Banking Program
Forage (JP Morgan)
03/2023 - 06/2023   *Virtual Internship*
M&A screening - Cross-team collaboration - Company analysis and valuation - Financial modeling and presentation - Client communication - DCF Model

Data Analytics Intern
Mentored Minds
03/2023 - 05/2023   *Virtual Internship*
Performing automation, data manipulation, and reporting tasks.

SKILLS

`Financial Statement on Excel` `Financial Modeling`
`Financial Statements & Ratio Analysis` `Financial Analysis`
`DCF Modeling` `Fundamental Analysis`
`Equity Research Analysis` `Technical Analysis`
`Equity Derivatives` `Future & Option Derivatives`
`Powerpoint, Word, Excel` `Research` `Report Writing`
`Spreadsheets`

CERTIFICATES

Preparing for NISM 15 - Research Analyst Exam

NISM - Series - VIII : Equity Derivatives (01/2023)

Equity Research Course by Invact Metaversity (01/2023 - Present)

Financial Modelling & Valuation by Equigenuis Services (04/2023)

MBA - (Diploma) by Academy Europe Open University (10/2023)

Employability Skills and Placements Training Offered by Technoserve C2C program (2020)

MS Excel/Office by Grade A at Kandivali Centre (2017)

MANAGEMENT SKILLS

Proficiency in creating comprehensive financial statements using excel/spreadsheets.

Understanding of stock market and their financial asset classes including it's primary and secondary market.

Ability of understanding fundamental and technical analysis.

Proficient in developing financial models and research reports utilizing various company and industry tools.

Skilled in analyzing annual/quarter report, ppt, concalls and other analysis to interpreting market trends and conditions proficiently.

Proficiency in analyzing data graphical information