

# Jerome Mendes

Organized and dependable candidate successful at managing multiple priorities with a positive attitude. Willingness to take on added responsibilities to meet team goals.



## Work History

2021-09 -  
2022-06

### Data Research Analyst

*Morningstar India Private Limited, Mumbai*

- Research and Collection of Data such as Balance Sheets, Income Statements, Cash Flow Statements, and other Fundamental Data Sets (Quarterly and Annual) of Global Companies in the Insurance Sector
- Research and analyze line items of aforementioned Statements and compiled, cleaned and manipulated data for proper handling for the end client and adhere to Morningstar policies.
- Follow up with various teams such as audit team, methodology team, etc, across Morningstar to solve various client queries and providing quick resolution.



## Education

2019-12 -  
Current

### CFA Level 1 Cleared: Finance

*CFA Institute - Mumbai, India*  
Cleared CFA Level 1

2016-06 -  
2019-05

### Bachelor of Commerce (Accounting And Finance): Accounting and Finance

*KES College, Kandivali - Mumbai, India*  
GPA: 8.14

2014-06 -  
2016-04

### H.S.C: Commerce

*N.L College - Mumbai, India*  
Percentage: 73

2004-06 -

### S.S.C



## Contact

### Address

Mumbai, India 400064

### E-mail

jeromemendes242@gmail.com

### LinkedIn

<https://www.linkedin.com/in/jerome-mendes-99a58815>

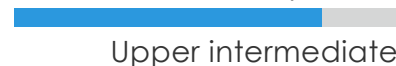


## Skills

### Data Research



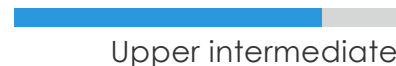
### Fundamental Analysis



### Financial Modeling



### Valuation



### Python



### Data Entry



### VBA



2014-04

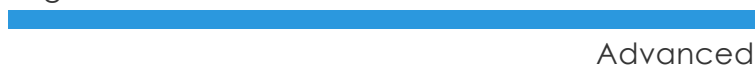
St Joseph's High School - Mumbai, India

Percentage: 86

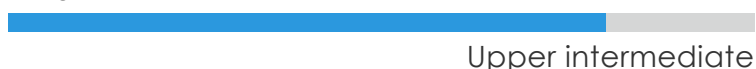


## Languages

English



Hindi



Marathi



French



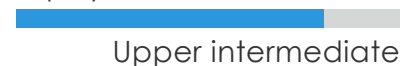
Macros



Data Analytics



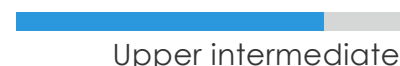
Equity



Derivatives



Excel



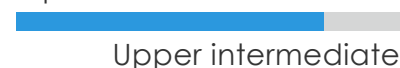
MS-Office



Capital Markets



Operations



## Certifications

2023-04

Python for Finance: Investment Fundamentals & Data Analytics from Udemy

2022-03

Financial Modeling Foundations from LinkedIn Learning

2020-07

Financial Modeling and Valuation from Internshala Trainings

2019-05

Advanced Excel, Word and PowerPoint from Raj Computers Academy

2019-05

Operating System and Application Management and Tally from Raj Computers Academy

2019-05

Capital Markets and Tax Administration from Raj Computers Academy



## Interests

Gaming

Football