

KAVITA SIYARAM YADAV

Financial Research Analyst

My Contact

- ✉ bimbkavita27@gmail.com
- ☎ 8692005443
- 📍 Mumbai - 400034, Maharashtra
- 🌐 <https://www.linkedin.com/in/kavita-siyaram-yadav>

Hard Skill

- Financial modeling and reporting
- Data mining and analysis
- Financial Ratio Analysis
- Business valuation
- Fundamental Analysis and MS Office Function

Soft Skill

- Observation
- Decision making
- Communication
- Multi-tasking

Education Background

- Mumbai University
B.com (Investment Management)
Completed in 2018
Percentage/CGPA - 83.57% / 8.3
- KPB Hinduja College of Commerce
HSC
Completed in 2015
Percentage/CGPA - 74.31% / 7.5
- Sitaram Poddar Balika Vidyalaya
SSC
Completed in 2013
Percentage/CGPA - 83.64% / 8.3

About Me

An experienced Finance Professional with strong Analytical Ability, sound knowledge of financial concept, highly skilled at developing financial models, proficient in handling corporate strategies and an eye for detail which excels at understanding the company and trends in capital markets.

Professional Experience

BNP Paribas Contractor Destar Consulting Pvt Ltd
Global Trade Finance - Associate

Jun 2022 - Present

Key responsibilities:

- Letter of Credit document scrutiny and Guarantees vetting.
- Initiation of workflows Messages received from banks for Import and Export Processing and Shipments of Goods.
- Banking back office operations, Processes and System.
- Knowledge of Trade Finance Products.

Money Honey Financial Services Pvt. Ltd. |
Financial Advisor

Jul 2021 - Oct 2021

Key responsibilities:

- Identify investors for Mutual Funds and Educate existing and new clients regarding the range of applicable Investment option available to them.
- To service existing Investor by sending upcoming product and Handle their Portfolios.
- Prepare various reports like AUM Performance, Strategy wise summary.

Internship

NVS Brokerage Pvt. Ltd. | Equity Research Analyst Intern

Feb 2022 – Jun 2022

Key responsibilities:

- Analyze current and past financial data
- Look at recent Financial Performance and Identify trends
- Prepare reports on the above information and communicate the insights of these reports to the broader business
- Develop, monitor, analyze Financial Models and valuation of stocks for Listed and Unlisted Companies.
- Deriving the Pre IPO valuation of Equity Shares.
- Actively tracking the global Financial Markets, macro –economics scenario and its implication on Equity Markets.

Personal Profile

- Gender : FEMALE
- Date of Birth : 27/10/1998
- Nationality : Indian
- Languages : English, Hindi
- Hobbies : Reading, Creativity

Declaration

I hereby declare that above written particulars are true to the best of my knowledge and belief.

Projects

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|-------------|--|
| 2016 – 2017 | Study on IDPMS (Import data processing and Monitoring system introduced by Reserve Bank of India. |
| 2017 – 2018 | Prepared Report on Market Risk (Equity Risk) |

Achievements

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|-------------|---|
| 2017 – 2018 | Awarded Silver Medal, (Second Rank) in T.Y.BIM Annual Examination held by KPB Hinduja College of Commerce. |
| 2017– 2018 | Received Certificate for securing highest marks in following Subjects: Introduction to Financial Markets, Alternative Investment, Operation in Currency and Commodity Market. |