



## Shikha Suman

Gurugram (Willing To Relocate To Mumbai)

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## Objective

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An aspiring working professional with specialization in Financial Planning. Seeking a position serving individuals and families to plan for and protect their financial future through investments and secure a responsible career opportunity to fully utilise my training and skills, while making a significant contribution to the success of the company

## Experience

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- **FinEdge** 15/06/2020 - Present  
SENIOR INVESTMENT MANAGER  
End to end client management by following the financial planning process. Had fantastic value creating conversations by being mentor, guide and counsellor to Help them achieve their goals. Managing Investment Portfolios and a proud advisor.

## Education

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- **TKW's Institute of Banking and Finance** 15/05/2020  
PG Diploma in Banking & Finance
- **Banaras Hindu University** 20/06/2017  
MA in Conflict Management And Development
- **Banaras Hindu University** 20/06/2015  
BA Hons. In Economics
- **Dhanbad Public School** 30/03/2012  
Commerce

## Skill

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- Interpersonal Skill
- Problem Solving
- Verbal and Writing skills
- Adaptability
- MS Office Suite

## Language

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- English
- Hindi

## Activities

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- Financial awareness video content for social media handle.

## Personal Details

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- Date of Birth : 09/10/1994
- Marital Status : Single
- Nationality : Indian

## Certifications

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- NISM Series XV Research Analyst
- NISM V A & V B Mutual Fund Distributor
- NISM VIII Equity Derivatives Certification Examination

- NISM XII Securities Markets Foundation Certification

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