

SIDDHI S. SETHI

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📍 Pune, Maharashtra

CAREER OBJECTIVE

An ambitious final semester MBA student in Finance & Business Analytics, having experience in finance field and aspiring to work in an organization having a challenging and dynamic environment, seeking a position to utilize my skills and abilities, which gives me an opportunity to enhance my knowledge while contributing to my professional growth and the growth of the organization.

EXPERIENCE

Analyst [02/12/2021 – 30/03/2022]

SG Analytics, Pune

Responsibilities:

- Research on various mutual funds across Europe and Asia to understand the differences in their structure, holdings, NAVs, information sources, etc.
- Aggregate fund level and constituent data from the fund factsheets, prospectus, respective websites, stock exchanges, and industry associations.
- Drafting Reports as per the client's requirement through the researched data.
- Run macros to evaluate the drafts created.
- Perform specific requirements given by the client.

Intern [23/08/2021 – 02/11/2021]

Avenue Thetacorp (Wealth Management Firm), Pune

Responsibilities:

- Research on current market and draft reports on it.
- Theoretical and practical working on Financial Planning and Wealth Management.
- Research of Financial Institutions offers, understating their policies, going through their agreement details (and simultaneously learn through it how market works what are the key terms to know) so that the company chooses the best to collaborate with.
- Keep check, understand everyday trading activities, and write basic everyday trading reports.

Article [01/12/2018 – 28/12/2020]

CA Prasanna Kala & Associates

Responsibilities:

- Prepared and reviewed financial statement by assessing balance sheets and P&L statements.
 - Maintained process documentation for financial department operations.
 - Maintained account books, accounting systems with accuracy by entering data precisely, and proofreading.
 - Worked with colleagues preparing annual corporate reports, worksheets for filling ITR, and also GST returns filling
 - Went for Bank Audits with seniors & worked on E-proceeding of various organizations
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EDUCATION AND TRAINING

- **Master's in Business Administration - Finance & Business Analytics**
Suryadatta Institute, Pune [05/06/2020 – Current]
 - **Diploma in Taxation Law**
Navjeevan Law College [06/06/2019 – 04/04/2020]
 - **Bachelor in Commerce**
Deogiri College [06/06/2016 – 11/04/2019]
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PROJECTS

- **SIP - Study about Wealth Management, Financial Planning and Investment Options available in Market [07/2021 – 11/2021]**
 - **Enterprise Analysis and Desk Research Report – Mercedes Benz [01/2021 – 06/2021]**
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SKILLS

- MS Excel
 - MS Office
 - Finance
 - Analytical and strategic thinking
 - Financial Modeling and Valuation
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CERTIFICATIONS

- Financial Modeling and Valuation (Udemy)
 - Financial Modeling Foundations - LinkedIn
 - Banking & Finance FUEL - LinkedIn
 - Google Analytics for Beginners
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