

Meet Jain

I am a graduate from K.J Somaiya College of Arts and Commerce. Accurate and immensely motivated Finance candidate.

✉ meetmadrecha01@gmail.com

☎ 8108025829

📍 Dombivli, Maharashtra, India

EDUCATION

Certified Financial Planner (CFP) FPSB Board

2021 - 2022

Modules Completed:

- Investment Specialist
- Risk Analysis and Estate Planning Specialist
- Tax Planning and Retirement Planning Specialist

Bachelors in Management Studies K.J Somaiya College of Arts and Commerce

2019 - 2022

Specialization

- Finance (CGPA - 9.49)

HSC

K.J Somaiya College of Arts and Commerce

2018 - 2019

Result:

- 80.92 %

WORK EXPERIENCE

As a Financial Associate DNJ & ASSOCIATES

07/2019 - 12/2019

Chartered Accountants firm

Achievements/Tasks

- Analyzed balance sheet accounts and posted monthly journal entries.
- Resolved the suspense entries of clients.
- Learnt how to file NIL Return in the portal of Income Tax.
- Learnt how to be professional at work.
- Worked on Tally Erp 9.6

SKILLS

Communication

MS Excel

Accounting

Leadership

Tally Erp 9.6

Financial Planning

CERTIFICATES

NISM-5a-Mutual funds distributors Certification Examination.

FPSB Investment Specialist Examination.

FPSB Retirement and Taxation Specialist Examination.

Certified Scout and Guide member of Maharashtra.

LANGUAGES

English

Full Professional Proficiency

Hindi

Full Professional Proficiency

Marathi

Full Professional Proficiency

Marwari

Full Professional Proficiency

INTERESTS

Sports

Business

Travelling

Cooking