

| PROFESSIONAL SUMMARY

Strive towards professional & personal excellence through continuous learning and proving to be an indispensable asset to the organization. Reliable and pursuing CA and CWM seeks an opportunity in Wealth Management and Investment Advisory field to expand skills and gain real world experience

| WORK HISTORY

Kodak India Private Limited – CA Industrial Trainee

Mumbai, Maharashtra • 11/2020 – 02/2022

- Assisted in Income Tax Compliance's
- Prepared various data sheets from Legal and Statutory Compliance.
- Having superficial knowledge of SAP software

Ashok Rao & Co. – CA Article Trainee

Mumbai, Maharashtra • 08/2018 - 10/2020

- Preparation of Income Tax Returns and GST Returns
- Assisted in filing repose to various Income Tax Dept. notices.
- Having knowledge of Tally software

ASDT & Co. – CA Article Trainee

Mumbai, Maharashtra • 04/2018 - 08/2018

- Basic Concepts of GST (GSTR 1 & GSTR 3B)
- Accounting using Tally software.

| SKILLS

- Having an analytical attitude.
- A team worker.
- Interested in Financial Markets
- Proactive Nature and a focus mindset
- MS Excel, Tally, SAP

| EDUCATION

Institute of Chartered Accountants of India

IPCC – 2019; CPT – 2015 (CA Final Student)

The D.G. Ruparel College

Master of Commerce – 2019

The D.G. Ruparel College

Bachelor of Commerce – 2015

St. Agnes High School

S.S.C. – 2012

American Academy of Financial Management

Chartered Wealth Manager (Pursuing)

| CERTIFICATIONS

Investment Advisor Level 1- NISM
(Valid from Dec 2021-Nov 2024)

Mutual Fund Distributor VA – NISM
(Valid from Feb 2022 – Jan 2025)